

TAX RETURN INFORMATION 2014

(Please complete and submit to VL& A with your tax documents)

Name:	
Passport / ID nr:	

Cellular No:	Telephone No:	Fax No:	E-mail

Postal Address:	Physical Address:

Marital Status	Not Married	Married in community of property	Married out of community of property
Spouse details	Name & ID Nr		

Bank details	
Name of Account (may not be a third party):	
Bank and branch:	
Branch code:	
Account number:	
Cheque or Savings:	Cheque Savings

Motor vehicle details:	Vehicle 1	Vehicle 2
Make and model:		
Cost Price:		
Registration number:		
Date aquired:		
Odometer reading 1/3/2013:		
Odometer reading 28/2/2014:		
Business km:		
Logbook kept:	COMPULSARY-please attach	COMPULSARY- pleas attach

Required documents:	Details	Yes Attached	No Outstanding	N/A
IRP 5 & IT 3 certificates (Certificates i.r.o salary,pension, commission, annuity etc.)				
Directors & Members Fees				
Interest & Dividends (Attached list / IT3 (a) certificates for local and foreign)				
Retirement Annuity & Income Protector (Contribution certificate)				
Medical (Contribution certificate and expenses not covered by scheme)				
Commission expenses (List of expenses)				
Rental income (Income & Expense Schedule & assets & liabilities)				
Share Trading (Purchases, selling prices dates etc)				
Capital gain (Schedule of income or IT 3 c)				